

Vendors Available In TCG Administered Texas Plans

Page 1 of 2

Listed below are the 403(b) vendors that have agreed to the terms of each employer's Written Plan, to provide data electronically and to sign the vendor agreement for your employer. Please check the website before you make a final decision about any vendor.

Note regarding "grandfathered status": Texas law exempts 403(b) contracts entered into prior to June 1, 2002 from the current TRS approved vendor/product rules. However, in order to be in the Employer's Plan after January 1, 2009 IRS rules require that the vendor be listed in the Written Plan. To be listed in the Written Plan we require the vendor to sign a vendor agreement. All of the vendors listed below have indicated they will sign this agreement. Most vendors with "grandfathered" contracts under Texas rules have not agreed to sign a vendor agreement.

Vendor List

Vendor Name	
1.	403b ASP (ASpire Financial Services)**
2.	American Century Investments**
3.	American United Life Ins. Co. (only for plans established prior to 2007)
4.	Americo +
5.	Annuity Investors Life Insurance (AILIC, subsidiary of Great American)**
6.	Athene (formally Aviva, and only for participants contributing prior to 1/1/2008)
7.	AXA Equitable Life Insurance Company**
8.	C M Life (subsidiary of Mass Mutual)
9.	Columbia Management Investment Distributors, Inc. (accounts available through Ameriprise)
10.	Commonwealth Annuity
11.	Federated Funds**(new accounts available through ASpire Financial)
12.	Fidelity Security Life
13.	First Investors Funds distributed by Foresters Financial**
14.	FAM Funds (only for participants contributing prior to 5/22/2014)
15.	Franklin Templeton
16.	General American (only for participants contributing prior to 6/1/2002)
17.	GLP & Associates
18.	Great American Financial Resources (only for participants contributing prior to 1/1/2008)**
19.	GWN Securities**
20.	Horace Mann**
21.	Industrial Alliance Pacific (acquired by Security Benefit)
22.	ISC Group
23.	Jefferson National Life Ins. Co.

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Page 2 of 2

Vendor Name	
24.	The Legend Group**
25.	Lincoln Financial Group**
26.	Lincoln Investment Planning**
27.	Mass Mutual (only for participants contributing prior to 6/1/2002)
28.	Metropolitan Life Insurance Company** +
29.	Midland National Life Insurance Company
30.	Modern Woodmen of America
31.	National Life Group**
32.	New York Life
33.	North American Co. for Life and Health Insurance
34.	Oppenheimer Funds Distributor, Inc.**
35.	Pentegra Retirement Services
36.	PlanMember Services**
37.	Putnam Investments
38.	RiverSource Investments, LLC (Ameriprise)
39.	Security Benefit**
40.	Sentinel Funds (only for participants contributing prior to 1/1/2008)
41.	Symetra**
42.	Thrivent Financial for Lutherans
43.	Transamerica Life Insurance Company (only for plans established prior to 2007)
44.	T Rowe Price* (only for participants contributing prior to 9/1/2017)
45.	USAA Investment Mgmt Company
46.	Valic**
47.	Vanguard**
48.	VOYA Financial (formerly ING Life)**
49.	VOYA ReliaStar (formerly ING ReliaStar)**
50.	Waddell & Reed (Roth option no longer offered after 1/1/2010)
51.	Western National Life Insurance Company (only for participants contributing prior to 9/1/2017)

***T. Rowe Price no longer accepts new employer groups as of 8/1/2012**

**** Roth contributions are accepted by these vendors**

+ If applicable to your employer's Plan